



Tel: (978) 962-3539
Fax: (978) 534-7508

**CITY OF LEOMINSTER
OFFICE OF RETIREMENT BOARD
ROOM 15, CITY HALL, 25 WEST ST.
LEOMINSTER, MASSACHUSETTS 01453**

CHAIRMAN

David Laplante

EX-OFFICIO

Jennifer Reddington, CPA

ELECTED MEMBERS

Shayne Newton
Jonathan Campagna

APPOINTED MEMBERS

Douglas Farwell

**LEOMINSTER CONTRIBUTORY RETIREMENT BOARD
MONTHLY BOARD MEETING**

**Monday July 24, 2023
10:00 a.m.
Room 10 at Leominster City Hall**

POSTED AGENDA

Call to Order

Review & Approve Minutes from Thursday June 15, 2023, regular meeting

Warrants & Funding

New Membership Applications

Refund Deduction Applications

Pension Applications

Deaths

Transfers to another System

Notes

Other Board Action

See Attached Agenda (Subject to Change)

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AGENDA

MEETING CALLED TO ORDER: Monday July 24, 2023 – 10:00 a.m. in Room 10 at the Leominster City Hall.

Recording Notification

Public Forum: Anyone who wishes to speak on a topic appearing on the agenda may speak at this time.

APPROVAL OF MINUTES:

Minutes from the regular meeting dated Thursday June 15, 2023, need to be approved and placed on file.

APPROVAL OF WARRANTS AND FUNDING SOURCES (TRANSFER OF FUNDS) AT THE SAME LEVELS:

<u>WARRANT #</u>	<u>AMOUNT</u>	<u>DESCRIPTION</u>
<u>W# 33</u>	\$ 1,753.20	Payroll, Refunds & Expenses
<u>W# 34</u>	\$ 1,836.40	Payroll, Refunds & Expenses
<u>W# 35</u>	\$ 1,836.40	Payroll, Refunds & Expenses
<u>W# 36</u>	\$1,147,083.19	July Pension Payroll (subject to administrative changes)
<u>W# 37</u>	\$ 3,336.40	Payroll, Refunds, & Expenses
<u>W#38</u>	\$ 95,019.49	Payroll, Refunds, & Expenses
<u>W#</u>	\$	Sale of Investments

MEMBERSHIP APPLICATIONS: (permanent employee working 20 or more hrs per wk)

Ricker, Scott M., City of Leominster Department of Public Works, Laborer (highway), effective July 7, 2023.

Corbin, Carrie M., City of Leominster Treasures Department, Principal Clerk, effective July 5, 2023.

Doyle, Gregory B., City of Leominster Fire Department, Paramedic, effective July 10, 2023.

Leighton, Heather L., City of Leominster Fire Department, Paramedic, effective July 10, 2023.

Cole, Penny L., City of Leominster Library, Tech Service Assistant, effective June 26, 2023.

Davis, Aleah S., City of Leominster Housing Authority, Assistant Housing Manager, effective June 20, 2023.

Reid, Jason E., City of Leominster Housing Authority, Maintenance Mechanic, effective June 5, 2023.

Delman, Nicholas K., City of Leominster Housing Authority, Groundskeeper/Custodian, effective June 5, 2023.

DEDUCTION REFUND APPLICATIONS:

Stathas, Marie N., \$73.85 will be refunded to member for deductions that were taken in error.

Annan, Raynous, \$500.95 will be refunded to member for deductions that were taken in error.

Belliveau, Paul. (surviving spouse to Karen Belliveau) \$4,780.82 will be refunded for deductions that were taken on vacation and sick time while Karen was out on workers comp.

Cormier, Nicholas J., Leominster Police Department, Dispatchcer, voluntarily terminated April 21, 2023. \$20,491.17 will be refunded to member.

Reida, Linda J., Leominster Public School Department, Tutor, voluntarily terminated June 30, 2020. \$7,120.88 will be refunded to member.

David, Pauline L., Leominster Public School Department, Paraprofessional, voluntarily terminated October 10, 2019. \$6,581.94 will be refunded to member.

Genao, Ronny, City Leominster Housing Authority, Maintenance, voluntarily terminated May 7, 2023. \$43,667.12 will be rolled over into a qualifying account.

PENSION APPLICATIONS:

Bellarbarba, Donna J., City of Leominster Public School Department, Paraprofessional. Wishes to retire as of August 18, 2023, with 26 years and 4 months of creditable service under Superannuation Option C. She will receive an annuity of \$298.92 and a pension of \$943.62 for a total monthly amount of approximately \$1,242.54/\$14,910.48 per year.

Franciosi, Paula J., City of Leominster Public School Department, Paraprofessional. Wishes to retire as of July 24, 2023, with 14 years of creditable service under Superannuation Option B. She will receive an annuity of \$135.41 and a pension of \$192.95 for a total monthly amount of approximately \$328.36/\$3,940.32 per year.

DEATHS:

None

TRANSFERS:

Hoyle, Cheri A., Leominster Public School Department, Aide. Transferring \$2,964.76 in annuity and 1 year and 10 months of creditable service from Leominster Retirement Board to the Massachusetts Teachers' Retirement System.

McAndrew, Tina J., City of Leominster Public Library, Assistant Director. Transferring \$8,257.30 in annuity and 1 year and 2 months of creditable service from Leominster Retirement Board to the Middlesex County Retirement System.

EDUCATION:

None

OTHER BOARD ACTIONS NEEDED:

None

Notes:

Update on group classification for Fire Department Mechanic.

Nicole Laplante was appointed as the City of Leominster Treasurer/Collector as of June 27, 2023. This automatically makes her the new custodian of the City of Leominster Retirement Board Bank Accounts.