



Tel: (978) 962-3539
Fax: (978) 534-7508

**CITY OF LEOMINSTER
OFFICE OF RETIREMENT BOARD
ROOM 15, CITY HALL, 25 WEST ST.
LEOMINSTER, MASSACHUSETTS 01453**

CHAIRMAN

David Laplante

EX-OFFICIO

Jennifer Reddington, CPA

ELECTED MEMBERS

Shayne Newton
Jonathan Campagna

APPOINTED MEMBERS

Douglas Farwell

**LEOMINSTER CONTRIBUTORY RETIREMENT BOARD
MONTHLY BOARD MEETING**

**Thursday June 15, 2023
12:00 p.m.
Room 10 at Leominster City Hall**

POSTED AGENDA

Call to Order

Review & Approve Minutes from Tuesday May 23, 2023, regular meeting

Warrants & Funding

New Membership Applications

Refund Deduction Applications

Pension Applications

Deaths

Transfers to another System

Notes

Other Board Action

See Attached Agenda (Subject to Change)

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AGENDA

MEETING CALLED TO ORDER: Thursday June 15, 2023 – 12:00 p.m.. in Room 10 at the Leominster City Hall.

Recording Notification

Public Forum: Anyone who wishes to speak on a topic appearing on the agenda may speak at this time.

APPROVAL OF MINUTES:

Minutes from the regular meeting dated Tuesday May 23, 2023, need to be approved and placed on file.

APPROVAL OF WARRANTS AND FUNDING SOURCES (TRANSFER OF FUNDS) AT THE SAME LEVELS:

<u>WARRANT #</u>	<u>AMOUNT</u>	<u>DESCRIPTION</u>
<u>W# 27</u>	\$ 1,753.20	Payroll, Refunds & Expenses
<u>W# 28</u>	\$ 1,753.20	Payroll, Refunds & Expenses
<u>W# 29</u>	\$ 1,753.20	Payroll, Refunds & Expenses
<u>W# 30</u>	\$ 1,753.20	Payroll, Refunds & Expenses
<u>W# 31</u>	\$1,208,191.04	June Pension Payroll (subject to administrative changes)
<u>W# 32</u>	\$ 236,344.70	Payroll, Refunds, & Expenses
<u>W#</u>	\$	Sale of Investments

MEMBERSHIP APPLICATIONS: (permanent employee working 20 or more hrs per wk)

MacNeil, Clifford F., Leominster Police Department, Fleet Maintenance, effective June 12, 2023.

DEDUCTION REFUND APPLICATIONS:

Bonitz, Ronald P., Leominster Public School Department, Jr. Custodian, voluntarily terminated June 17, 2021. \$12,062.08 will be refunded to member.

Hollenbeck, Nicholas A., Leominster Department of Public Works (highway), Truck driver, voluntarily terminated March 17, 2023. \$7,004.09 will be refunded to member.

Piermarini, Noelle C., Leominster Housing Authority, Housing Manager, voluntarily terminated April 7, 2023. \$8,170.41 will be refunded to member.

Ventura, Luis M., Leominster Department of Public Works, Heavy Equipment Mechanic, voluntarily terminated September 17, 2021. \$6,646.51 will be rolled over to a qualifying account.

Roy, Garrett P., Leominster Public School Department, Tutor, voluntarily terminated July 1, 2020. \$2,250.67 will be rolled over to a qualifying account.

Olan, Enrique F., City of Leominster Police Department, Patrolman, voluntarily terminated May 1, 2023. \$42,164.73 will be refunded to member.

PENSION APPLICATIONS:

Dupuis, Beth L., City of Leominster Public Library, circulation/processing assistant. Wishes to retire as of July 1, 2023, with 20 years and 5 months of creditable service under Superannuation Option B. She will receive an annuity of \$665.94 and a pension of \$1,526.59 for a total monthly amount of approximately \$2,192.53/\$26,310.36 per year.

Starhas, Marie M., City of Leominster Public School Department, Paraprofessional. Wishes to retire as of July 1, 2023, with 11 years and 5 months of creditable service under Superannuation Option A. She will receive an annuity of \$153.67 and a pension of \$334.33 for a total monthly amount of approximately \$488.00/\$5,856.00 per year.

DEATHS:

Garceau, Dolores M., Leominster Department of Public Works, accounts payable clerk, who retired on January 7, 2023, with 24 years and 8 months of creditable service under Superannuation Option C, passed away on May 26, 2023. The surviving spouse Craig will receive a monthly pension for his lifetime.

TRANSFERS:

Martin, Kathleen A., Leominster Public School Department, Tutor. Transferring \$29,292.10 in annuity and 8 years and 4 months of creditable service from Leominster Retirement Board to the State Board of Retirement.

Bango, Chrisscheyl., Leominster Department of Public Works, Laborer. Transferring \$15,543.81 in annuity and 3 years and 5 months of creditable service from Leominster Retirement Board to the State Board of Retirement.

Beland, Sheryl A., Leominster Public School Department, Tutor. Transferring \$41,708.54 in annuity and 18 years 10 months of creditable service: 1 year of creditable service from Leominster Retirement Board, 4 years and 3 months of creditable from the Fitchburg Retirement Board, and 13 years 7 month of creditable service from Worcester Regional Retirement System to the State Board of Retirement.

Chisholm, Courtney M., Leominster Public School Department, Data Analysts. Transferring \$9,527.21 in annuity and 1 year and 5 months of creditable service from Leominster Retirement Board to the State Board of Retirement.

Lohier, Jean C., Leominster Public School Department, Custodian. Transferring \$40,151.59 in annuity and 10 years and 2 months of creditable service from Leominster Retirement Board to the Middlesex County Retirement System.

Redmond, Paul P., City of Leominster Treasurer/Collector Department, Treasurer. Transferring \$47,795.23 in annuity and 5 years 10 months of creditable service: 2 years and 3 months of creditable service from Leominster Retirement Board, 1 year and 7 months of creditable from the Shrewsbury Retirement Board, 9 months of creditable service from Middlesex County Retirement System to the State Board of Retirement, and 1 year 3 months of creditable service from Norfolk County Retirement System to the State Board of Retirement.

EDUCATION:

None

OTHER BOARD ACTIONS NEEDED:

COLA: Open discussion regarding the FY24 COLA with possible motion.

Notes:

None